

City of Houston, Texas  
Commercial Paper (CP) Notes Status Report  
For the period ended November 30, 2003  
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
<b>General Obligation</b>						
42A	Police & Law CP Series B	6,000	3,536	2,464	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	3,536	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	19,556
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	9,319	12,181	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	14,384	14,384
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4AC	Fire Dept CP Series B (01)	7,710	530	7,180	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	6,842	6,842
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,942	58	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	683	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	2,883
46E	Public Library CP Series A (99)	4,000	3,497	503	0	
47E	Public Library CP Series A (00)	3,000	0	3,000	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	0	
4CE	Public Library CP Series D (03)	5,000	0	5,000	14,984	14,984
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	3,378	6,622	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	0	
4CF	Perm. & Gen. Imprv. CP Series D (03)	3,000	0	3,000	6,837	6,837
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	39,437	11,363	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	0	83,000	0	
4CG	St., Bridges & Traf. CP Series D (03)	53,000	0	53,000	50,642	50,642
44H	Public Health CP Series A (98)	4,000	3,085	915	0	
46H	Public Health CP Series A (99)	1,000	0	1,000	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	4,636
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	18,515	22,485	0	
4CJ	Storm Sewer CP Series D (03)	22,400	0	22,400	23,351	23,351
46K	Homeless & Housing CP Series A (99)	3,000	168	2,832	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	2,601	2,601
42L	G.O.C.P. Rounding Fund Series B	n/a	963 (a)	(963)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	376 (a)	(376)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	58 (a)	(58)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	187 (a)	(187)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	100 (a)	(100)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	2,042 (a)	(2,042)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	5,167 (a)	(5,167)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0	0	n/a	n/a
49H	Southeast Downtown Streetscape Series E	5,500	5,000	500	92	92
12X	Equipment Acquisition, Series E	86,500	8,500	78,000	16,754	16,754
49M	Metro Street Projects	63,000	0	63,000	59,817	59,817
	<b>Total General Obligation CP Notes</b>	<b>808,300</b>	<b>339,800 (b,c)</b>	<b>468,500</b>	<b>224,273</b>	<b>223,379</b>
<b>Airport</b>						
54F	Airport System 2004 (AMT)	200,000	0	200,000	200,000	200,000
54G	Airport System 2004 (Non-AMT)	100,000	0	100,000	80,448	80,448
		<b>300,000</b>	<b>0</b>	<b>300,000</b>	<b>280,448</b>	<b>280,448</b>
<b>Convention and Entertainment</b>						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,214	52,214
<b>Water and Sewer</b>						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	605,250	94,750	319,069	319,069
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<b>900,000</b>	<b>605,250</b>	<b>294,750</b>	<b>319,069</b>	<b>319,069</b>
	<b>Total All Commercial Paper</b>	<b>\$ 2,083,300</b>	<b>\$ 967,550</b>	<b>\$ 1,115,750</b>	<b>\$ 876,004</b>	<b>\$ 875,110</b>

(a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$749 million, of which \$509.7 million had been refunded leaving \$239.3 million outstanding. Series B had issued \$258 million of which \$204 million had been refunded leaving \$54 million outstanding, Series C had issued \$265.0 million of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$33 million with \$33 million outstanding, and Series E had issued \$35.5 million of which \$22 million had been refunded with \$13.5 million outstanding.